IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
W. R. GRACE & CO., et al.,1) Case No. 01-01139 (KJC)
Reorganized Debtors.) (Jointly Administered)
) Re: Docket No. 32472
Ralph Hutt and Carl Osborn,	
Plaintiffs,)
v.) Adv. Pro. No.: 14-50867 (KJC)
Maryland Casualty Company,	
Defendant.	
	/

AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON DECEMBER 17, 2014, AT 2:00 P.M. BEFORE THE HONORABLE KEVIN J. CAREY

The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom No. 5, Wilmington, Delaware 19801.

Any party participating telephonically shall make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946), no later than 12:00 p.m., December 16, 2014

CONTINUED MATTERS:

1. Amended Debtors' Twenty-Fifth Omnibus Objection to Claims (Substantive and Non-Substantive) [Filed: 8/26/08] (Docket No. 19378)

Response Deadline: September 12, 2008, at 4:00 p.m.

Responses Received:

- a. Response of Commonwealth of Pennsylvania, Department of Revenue to Debtors' Twenty-Fifth Omnibus Objection to Claims [Filed: 9/11/08] (Docket No. 19523)
- b. Indiana Department of Revenue's (IDR) Response to Objection to Claim [Filed: 9/17/08] (Docket No. 19554)

The Reorganized Debtors comprise of W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc. or Grace") and W. R. Grace & Co.-Conn. ("Grace-Conn.").

Related Documents: None.

Status: This matter is continued to the next omnibus hearing date.

2. Reorganized Debtors' Objection to the Remaining Claims for the Internal Revenue Service (Substantive) [Filed: 4/22/14] (Docket No. 32036)

Response Deadline: May 22, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

a. [Proposed] Order Regarding the Remaining Claims for the Internal Revenue Service (Substantive) [Filed: 4/22/14] (Docket No. 32036, Exhibit A)

Status: This matter has been continued to a date to be determined.

UNCONTESTED MATTERS:

3. Thirty-Fourth Omnibus Objection to Certain Workers' Compensation Claims (Substantive Objection) [Filed: 11/7/14] (Docket No. 32446)

Response Deadline: December 8, 2014, at 4:00 p.m.

Responses Received: None as of the date of this Notice of Agenda.

Related Documents:

- a. [Proposed] Order Disallowing Certain Workers' Comp Claims (Substantive) [Filed: 11/7/14] (Docket No. 32446, Exhibit A)
- b. Certification of No Objection Regarding Thirty-Fourth Omnibus Objection to Certain Workers' Compensation Claims (Substantive Objection) [Filed: 12/11/14] (Docket No. 32467)

Status: No parties have objected to the relief requested in the Omnibus Objection. Accordingly, the Reorganized Debtors have filed a certification of no objection and respectfully request the entry of the order attached to the Claim Objection.

ADDITIONAL MATTERS:

4. Adversary Complaint (Ralph Hutt and Carl Osborn v. Maryland Casualty Company [Filed: 6/13/11] (Adv. Pro. No.: 14-50867, Docket No. 1)

Objection Deadline: November 24, 2014, at 4:00 p.m. (extended until December 8, 2014 for the Defendant, Maryland Casualty Company)

Responses Received:

a. Defendant Maryland Casualty Company's Answer to Adversary Complaint [Filed: 12/8/14] (Adv. Pro. No.: 14-50867, Docket No. 5)

Related Documents:

- a. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Filed: 10/24/14] (Adv. Pro. No.: 14-50867, Docket No. 3)
- b. Stipulation to Extend Time to Respond to Adversary Compaint [Filed: 11/21/14] (Adv. Pro. No.: 14-50867, Docket No. 4)

Status: A pretrial conference will go forward on this matter.

Dated: December <u>15</u>, 2014

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and

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